

9th January 2013

Jarvis Securities plc
(“Jarvis” or the “Company”)

Exercise of Options

The Company announces that application has been made for the admission to AIM of 5,000 new ordinary shares of 1p each in the Company (“Ordinary Shares”), pursuant to the exercise of options. The new Ordinary Shares rank pari passu with the Company's existing issued ordinary shares, and dealings are expected to commence on 15th January 2013.

Following Admission, the Company's enlarged issued share capital will comprise 10,606,500 ordinary shares. The Company holds zero shares in treasury. Therefore the total number of ordinary shares with voting rights is 10,606,500, which figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FSA's Disclosure and Transparency Rules.

Enquiries:

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